

Marcuard Heritage buys stake in Geneva WM

By [Fergus Horsfall](#) 11 Dec, 2019



Marcuard Heritage has bought a minority stake in Geneva-based wealth management firm Atlantis Marcuard Switzerland.

Atlantis Marcuard describes itself as a firm that emphasises the client-adviser relationship and incorporates ‘cutting-edge Fintech technologies’ into its business. It was founded in 2016 by Philippe Rudloff, who remains the CEO.

‘Atlantis Marcuard gives us the ability to attract successful private bankers in the French-speaking region of our country who demand holistic advice for their wealthy clients,’ said Patrick Stauber (pictured), CEO of Marcuard Heritage.

‘We have known Marcuard Heritage since its debut in 2003, taking a keen interest in their successful development. We value the collaboration with Marcuard Heritage on a wide range of services for the benefit of our clients, employees and counterparties,’ Rudloff said.